



For Office Use Only		QUALIFYING	REQUALIFYING
Today's Date:		Provider name:	
Appointment Date and Time:		Last appointment:	
Reason for visit:			

## Patient Registration Form

Last Name (Legal)		First Name (Legal)	MI:	Former Name/Nickname	
Address			City	State	Zip
Home Phone#		Work#		Mobile#	
SSN# or TIN#		Birth Date		Driver's License #	
Birth Sex: (Please circle one) <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Unspecified		Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed			
Primary Race <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> Other <input type="checkbox"/> White <input type="checkbox"/> Declined		Non-Primary <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> Other <input type="checkbox"/> White <input type="checkbox"/> Declined		Ethnicity <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Not Hispanic/Latino <input type="checkbox"/> Other <input type="checkbox"/> Unknown	
Preferred Language		Need Interpretation Services <input type="checkbox"/> Yes <input type="checkbox"/> No	Employer Name	Status <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time	
Emergency Contact: Name		Relationship		Phone Number(s)	
Insurance Plan Name - Skip if uninsured  Insurance Plan Name _____  ID# _____		Gender Identity <input type="checkbox"/> Male <input type="checkbox"/> Transgender Male/Female to Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender Female/Male to Female <input type="checkbox"/> Other <input type="checkbox"/> Chose not to disclose			

Housing Status

- Doubling Up:** Individuals who are living with others. The arrangement is generally considered to be temporary and unstable, though a patient may live in a succession of such arrangements over a protracted period of time.
- Homeless Shelter:** Individuals who are living in an organized shelter for homeless persons at the time of their visit. Shelters generally provide for meals as well as a place to sleep, are seen as temporary and often have a limit on the number of days or the hours of the day that a resident may stay at the shelter.
- Institution:** Individuals who spent the prior night incarcerated, in an institutional treatment program (mental health, substance abuse, etc.) or in a hospital
- Migrant:** Individual *whose principal employment is in agriculture on a seasonal basis* (as opposed to year-round employment) and who establishes a temporary home for the purposes of such employment.
- Not Permanent Housing:** Individuals who do not own or rent their primary housing
- Other:** Individuals residing in SRO (single room occupancy hotels) or motels or other day-today paid for housing should also be classified as "other,"
- Permanently housed:** Individual owns or rents their primary permanent residence
- Seasonal:** Individuals whose principal employment is in agriculture on a seasonal basis (as opposed to year-round employment) and who do not establish a temporary home for purposes of employment.
- Street:** This category includes individuals who are living outdoors, in a car, in an encampment, in makeshift housing/shelter or in other places generally not deemed safe or fit for human occupancy.
- Transitional:** There is a time limit on how long you can stay in the housing or receive assistance

Date of Last visit with Physician	Physician Name:	Physician Phone:
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Have you been to the ER in past year? <input type="checkbox"/> Yes <input type="checkbox"/> No	If Yes, When?	Hospital?	Reason for Visit

## CERTIFICATION OF ELIGIBILITY

### NO PATIENT WILL BE SEEN AT EITHER CLINIC WITHOUT WRITTEN PROOF OF INCOME

NAME \_\_\_\_\_

Last First MI

1. What is the **gross** monthly income of your household? \_\_\_\_\_
2. How many persons are supported by this income? \_\_\_\_\_
3. If you have any of the following health coverage, please check:  
 Medicare \_\_\_\_\_ Medicaid \_\_\_\_\_ HealthWave/Medical Card \_\_\_\_\_  
 Veteran's Benefits \_\_\_\_\_ Other \_\_\_\_\_ I have no health insurance \_\_\_\_\_

Family Size	Category A	Category B	Category C	Category D
1	\$0 – \$ 6,440	\$ 6,440– \$12,880	\$12,881 – \$19,320	\$19,320 – \$22,540
M.	\$0 – \$ 536	M. \$ 536 – \$ 1,073	M. \$ 1,073– \$ 1,610	M. \$ 1,610 – \$ 1,878
2	\$0 – \$ 8,710	\$ 8,711 – \$17,420	\$17,421 – \$26,130	\$26,130 – \$30,485
M.	\$0 – \$ 725	M. \$ 725 – \$ 1,328	M. \$ 1,328 – \$ 1,991	M. \$ 1,991 – \$ 2,540
3	\$0 – \$10,980	\$10,980 – \$21,960	\$20,091 – \$32,940	\$32,940 – \$38,430
M.	\$0 – \$ 915	M. \$ 915 – \$ 1,830	M. \$ 1,830 – \$ 2,178	M. \$ 2,178 – \$ 3,203
4	\$0 – \$13,250	\$13,250 – \$26,500	\$24,251 – \$39,750	\$39,750 – \$46,375
M.	\$0 – \$ 1,104	M. \$ 1,104 – \$ 2,021	M. \$ 2,021 – \$ 3,313	M. \$ 3,313 – \$ 3,865
5	\$0 – \$15,520	\$15,520 – \$31,040	\$28,411 – \$46,560	\$46,560 – \$54,320
M.	\$0 – \$ 1,293	M. \$ 1,293 – \$ 2,368	M. \$ 2,368 – \$ 3,880	M. \$ 3,880 – \$ 4,527
6	\$0 – \$17,790	\$17,790 – 35,580	\$32,571 – \$53,370	\$53,370 – \$62,265
M.	\$0 – \$ 1,483	M. \$ 1,483 – \$ 2,714	M. \$ 2,714 – \$ 4,448	M. \$ 4,448 – \$ 5,189
7	\$0 – \$20,060	\$20,060 – \$40,120	\$36,731 – \$60,180	\$60,180 – \$70,210
M.	\$0 – \$ 1,671	M. \$ 1,671 – \$ 3,061	M. \$ 3,061 – \$ 5,015	M. \$ 5,015 – \$ 5,851
8	\$0 – \$22,330	\$22,330 – \$44,660	\$40,891 – \$66,990	\$66,990 – \$78,155
M.	\$0 – \$ 1,944	M. \$ 1,944 – \$ 3,408	M. \$ 3,408 – \$ 5,583	M. \$ 5,583 – \$ 6,513

Add for each additional family member

+\$2,080

+\$4,160

+\$6,240

+\$7,280

This information is correct and I provide it in order to receive care under the Charitable Health Care Provider Program. (K.S.A. 75-6120). I understand that if Caritas Clinics, Inc. finds that I have intentionally given false financial information, I will immediately forfeit my right to services.

\_\_\_\_\_ Date

\_\_\_\_\_ Signature of Applicant or Parent or Guardian of Applicant

When/If you file taxes can you mark yourself as Head of Household?  Yes  No

If not, who is: \_\_\_\_\_

**List ALL sources of GROSS MONTHLY INCOME (Before Taxes) for your household:**

	<b>Amount</b>	
a. Employment (include tips).....	_____	
b. Unemployment Compensation.....	_____	
c. Worker's Compensation.....	_____	
d. Food Stamps.....	_____	
e. Alimony.....	_____	
f. Child support.....	_____	<b>TOTAL GROSS</b>
g. Pension.....	_____	<b>MONTHLY INCOME</b>
h. Social Security.....	_____	<b>\$</b> _____
i. SRS Income (Cash Assistance).....	_____	
j. Housing from friends, family or shelter.....	_____	
k. Utilities from friends, family or shelter.....	_____	
l. Support from friends, family, etc.....	_____	
m. Other _____	_____	

**Include the income of all adult family members.** A family is defined as a group of two or more people who reside together and who are related by birth, marriage or adoption. Family income includes that of the parents and/or step-parents, unmarried or domestic partners, or caretaker relatives living under the same roof.

**PATIENT HISTORY FORM**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**PERSONAL MEDICAL/SURGICAL HISTORY:**

Condition	Yes	Comments
Acid Reflux (Heartburn/GERD)		
Alcohol or Drug Abuse (circle)		
Allergy (Hay Fever/Seasonal)		
Anemia		
Anxiety		
Arthritis		
Asthma		
Blood Clot		
Cancer (Specify Type)		
Cataracts (both eyes or Rt/Lf)		
Depression		
Diabetes		
Diverticulosis/Diverticulitis		
Emphysema/COPD		
Gallbladder Disease		
Glaucoma		
Gynecological Problems		
Heart Attack		
Hepatitis		
High Blood Pressure		
High Cholesterol		
Kidney Disease/ Failure		
Kidney Stones		
Liver Disease		
Migraine or Other Headaches		
Osteoporosis		
Prostate (enlargement)		
Seizure/Epilepsy		
Skin Condition (eczema/psoriasis)		
Sleep apnea		

Condition	Yes	Comments
Stomach Ulcer		
Stroke		
Thyroid (hypothyroid/hyperthyroid)		
Urinary Problems (specify)		
Other (list)		
Other (list)		

Surgical Procedure (specify)	Yes	Year
Appendectomy (appendix removal)		
Breast Surgery		
Cardiac Pacemaker or Defibrillator		
Cataract		
Caesarean Section		
Colonoscopy		
Coronary Artery Bypass Graft (# arteries)		
Coronary Artery Stent		
Hernia Repair		
Hysterectomy (Total or Partial) circle one		
Knee Surgery (history of)		
LEEP (Cervix Surgery)		
Ovary Ligation (Tubal)		
Removal of Gallbladder		
Spinal Surgery (lumbar, cervical, thoracic)		
Tonsillectomy		
Upper GI Endoscopy		
Vasectomy		
Other (list)		

**ALLERGIES:** Any allergies or "bad reaction" to medications or other substances? \_\_\_ No \_\_\_ Yes

If yes, please specify drug(s) and type of reaction: \_\_\_\_\_

**MEDICATIONS** (Please list prescription medications you are taking currently)

Medication Name	Reason	Dosage	Last Taken
Ex: Lisinopril	high blood pressure	10mg/1 day	today
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**PATIENT HISTORY FORM**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Over-the-counter medications and vitamins/mineral/herbal supplements**

Name and Brand	Reason	Dosage
EX:St. John's Wort (Nature's Way)	Feeling down	300 mg/day
_____	_____	_____
_____	_____	_____

**FAMILY MEDICAL HISTORY**

Indicate which relative has had the following diseases (parents and siblings are most important)

Adopted- \_\_\_\_\_ Yes \_\_\_\_\_ No (If yes and you do not know your family history skip the following section).

FAMILY HISTORY  Disease	Mother	Father	Sister(s)	Brother(s)	Mom's Mom	Mom's Dad	Dad's Mom	Dad's Dad	Other relative	Comments
No significant history known										
Alcoholism or drug abuse (specify in comments)										
Asthma										
Autoimmune Disease										
Blood disorder (specify in comments)										
Cancer (specify type in comments)										
Coronary Artery Disease (e.g. heart attack,angina)										
Depression or Anxiety (specify in comments)										
Diabetes										
Emphysema (COPD)										
Genetic Disorder (explain)										
Heart Disease (specify in comments)										
High Blood Pressure										
High Cholesterol										
Thyroid Disease										
Kidney Disease										
Kidney Stones										
Psychiatric Illness										
Other (list)										
Deceased*										

\*Causes of death: \_\_\_\_\_

**MEN ONLY** - Do you have: \_\_\_\_\_ Prostate Problems \_\_\_\_\_ Testicular Cancer \_\_\_\_\_ Vasectomy \_\_\_\_\_ Sexual Dysfunction

**WOMEN ONLY**

**1.) Reproductive History**

Age at 1st menstrual period \_\_\_\_\_ y.o. First day of last menstrual period \_\_\_\_\_

Usual Flow: \_\_\_\_\_ Heavy \_\_\_\_\_ Moderate \_\_\_\_\_ Light Length of period \_\_\_\_\_ days

**Do you have (please circle):**

- |                  |                             |                              |                     |
|------------------|-----------------------------|------------------------------|---------------------|
| Painful Periods  | Missed Periods              | Spotting Between Periods     | Painful Intercourse |
| Vaginal Bleeding | Unusual Discharge/Infection | Recurring Vaginal Infections |                     |

PATIENT HISTORY FORM

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

If you have gone through menopause, have you had any postmenopausal bleeding? \_\_\_\_\_

Date of last Pap \_\_\_\_\_ History of abnormal Paps? \_\_\_\_\_

Total # of Pregnancies \_\_\_\_\_ # of Live Births \_\_\_\_\_ # of Abortions \_\_\_\_\_ # of Miscarriages \_\_\_\_\_

2.) Contraceptive History (Please circle the method of contraception you are currently using)

Birth Control Pills      Diaphragm/Cap      Depo shot      Natural Family Planning      Norplant

Tubal Ligation      Suppository      Partner with Vasectomy      Hysterectomy      Implanon

Condom and/or Foam      None      IUD Type \_\_\_\_\_ Date Last Placed \_\_\_\_\_

Immunizations/vaccinations: Please list date of last given:

Flu: \_\_\_\_\_ Tetanus: \_\_\_\_\_ Pneumonia: \_\_\_\_\_

Any major traumatic injuries (motor vehicle accident, fall, etc.)? \_\_\_ Yes \_\_\_ No

If yes, when and what were the injuries? \_\_\_\_\_

SOCIAL HISTORY: (Specify amount per day or week if currently using, or write Never or Quit and date last used)

Tobacco

E-Cigarettes \_\_\_\_\_

Cigarettes \_\_\_\_\_

Cigars/Pipe \_\_\_\_\_

Chewing \_\_\_\_\_

Alcohol

Specify type & amount: \_\_\_\_\_

Has alcohol use interfered with work or home life? \_\_\_ Y \_\_\_ N

Do you ever drink more than intended? \_ Y \_ N

Has anyone been hurt or at risk by your drinking? \_\_\_ Y \_\_\_ N

Ready to change? \_\_\_ Y \_\_\_ N

Concerns about alcohol use in household: \_\_\_ y \_\_\_ N

Recreational Drugs (MJ, Cocaine, Heroine, Amph, etc.)

Type \_\_\_\_\_

With whom do you live? (include roommates, friends, partner, spouse, children, parents, relatives, pets)

Table with 2 columns of personal information: Name, Age, Relationship.

Any major stressors in your life? \_\_\_\_\_

How do you relax/relieve stress? Any interests/hobbies? \_\_\_\_\_

Occupation (Current) \_\_\_\_\_ (Past) \_\_\_\_\_

EXERCISE/SLEEP (circle activities/exercise that you do regularly)

Walking      Jogging/Running      weightlifting      Yoga      Bike riding      Swimming      Aerobics      Dancing

Energy level: High Medium Low      How is your sleep? \_\_\_\_\_

NUTRITION

How many meals do you usually eat per day? \_\_\_\_\_ Do you skip meals? \_\_\_\_\_ How often do you eat out? \_\_\_\_\_

Who prepares the meals at home? \_\_\_\_\_ Are you on a special diet? \_\_\_\_\_ Food allergies? \_\_\_\_\_

Vegetarian? \_\_\_\_\_

What and how much do you drink on a typical day? (i.e.: water, caffeine drinks, soda (regular or diet))

Water \_\_\_\_\_ Coffee \_\_\_\_\_ Tea \_\_\_\_\_ Reg Soda \_\_\_\_\_ Diet Soda \_\_\_\_\_

Milk \_\_\_\_\_ Juice \_\_\_\_\_ Energy Drinks \_\_\_\_\_ Alcohol (wine, beer) \_\_\_\_\_

Your biggest challenge to eating a healthy diet? \_\_\_\_\_

PATIENT HISTORY FORM

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

What is your reason to see a doctor? \_\_\_\_\_

How soon do you need to see the doctor? \_\_\_\_\_

Have you ever been to the emergency room? \_\_\_\_\_ If yes which hospital, when and why?

\_\_\_\_\_  
\_\_\_\_\_

How long has it been since you have seen a doctor? If more than a year, why? \_\_\_\_\_

Why are you changing doctors? \_\_\_\_\_

How did you hear about the clinic? Circle one: Social media    friend    walk-in    relative    doctor  
Hospital: list name \_\_\_\_\_ Social Service Agency    Other: \_\_\_\_\_

**By signing below, I hereby certify that to the best of my knowledge, all the information I have furnished on this form is complete, true and accurate.**

Patient/Legal Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_



## **AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION**

**Patient Information:**

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Maiden or Other Names Used: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Day Phone #: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

**Release From:**

Care Site Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

**Release To: St Vincent Clinic; 818 N 7<sup>th</sup> St; Leavenworth KS 66048 PHONE: 913-651-8860 / FAX: 913-682-4409**

**Date(s) of Information to be Released:**

Dates of Service From: \_\_\_\_\_ To: \_\_\_\_\_

**Purpose:**

Continuation of Care

**Information to be Released/Accessed:** I would like copies of the items checked below for the treatment dates listed above.

Hospital Discharge Summary  Emergency Discharge Summary  Hospital Outpatients/Clinics Notes for the Past Two Years

**Patient Access Information:**

- I will provide a picture ID prior to accessing my medical record.
- I may review my medical record without charge. If I request copies of my medical record, I may be charged a fee.
- I will refer my questions regarding treatment prognosis or other clinic matters to my physician.
- A Clinic professional will supervise the review of my medical record.

**I Understand That:**

- The information to be released may include a diagnosis or reference to the following conditions(s): behavioral health services/psychiatric care, sickle cell anemia; genetic testing; acquired immune deficiency syndrome (AIDS) or human immunodeficiency virus (HIV); or drug and/or alcohol abuse.
- Without my express revocation, this authorization will automatically expire 180 days from the date signed below, unless I request an expiration date less than 180 days.
- I may revoke this authorization in writing at any time, except to the extent that action has already been taken to comply it.
- Information disclosed pursuant to the authorization may be subject to the **redisclosure** by the recipient and is no longer protected by the HIPAA Privacy rule.

**My signature is required to validate this authorization. If I do not sign this authorization, this Care Site will still provide treatment.**

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<b>Signature of Patient/Authorized Person</b>	<b>Authorized Person(s) Relationship (Parent, Guardian, Power of Attorney)</b>	<b>Date</b>
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**Authorized Person's PRINTED Name, Address and Phone Number**

**If patient is unable to sign, document reason:** \_\_\_\_\_

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<b>Signature of Witness</b>	<b>Printed Name of Witness</b>	<b>Date</b>
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**Ambulatory/Clinic**

**Permission to Share Information with Persons Involved In My Health Care**

We need your written permission to share your information with persons involved in your health care, even appointment information.

Complete this form to instruct us how to communicate information about you and the care you are receiving at this clinic.

**NO CONTACT**

- Do NOT share any of my personal information with anyone over the phone.
- Do NOT leave messages. I will call this clinic.

**MESSAGES**

Leave messages with the following checked information on my answering machine/voice mail at the number I provided to this clinic.

- Appointment Information                       Treatment/Diagnosis Information
- Medical Instructions                               Test Results (Lab, X-Ray, Pathology)

**PERSONS INVOLVED IN MY HEALTH CARE**

**A.** The person listed below is involved in the care I am receiving at this clinic.

Name	Relationship
Please share the following with the person listed above:	
<input type="checkbox"/> Appointment Information	<input type="checkbox"/> Treatment/Diagnosis Information
<input type="checkbox"/> Medical Instructions	<input type="checkbox"/> Test Results (Lab, X-Ray, Pathology)

- This person may:
- Pick up prescriptions or paperwork
  - Schedule or change my appointments

**ADDITIONAL PERSONS INVOLVED IN MY HEALTH CARE**

**B.** The person listed below is involved in the care I am receiving at this clinic.

Name	Relationship
Please share the following with the person listed above:	
<input type="checkbox"/> Appointment Information	<input type="checkbox"/> Treatment/Diagnosis Information
<input type="checkbox"/> Medical Instructions	<input type="checkbox"/> Test Results (Lab, X-Ray, Pathology)

- This person may:
- Pick up prescriptions or paperwork
  - Schedule or change my appointments

**SIGNATURE**

This authorization to release information to the parties listed above is good for one year from the date below unless you tell us otherwise.

Signature of Patient/Legal Representative	DOB	Date
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### Request for Transcript of Tax Return

- ▶ Do not sign this form unless all applicable lines have been completed.
- ▶ Request may be rejected if the form is incomplete or illegible.
- ▶ For more information about Form 4506-T, visit [www.irs.gov/form4506t](http://www.irs.gov/form4506t).

OMB No. 1545-1872

**Tip.** Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at [IRS.gov](http://IRS.gov) and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy of your return, use **Form 4506, Request for Copy of Tax Return**. There is a fee to get a copy of your return.

<b>1a</b> Name shown on tax return. If a joint return, enter the name shown first.	<b>1b</b> First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)
<b>2a</b> If a joint return, enter spouse's name shown on tax return.	<b>2b</b> Second social security number or individual taxpayer identification number if joint tax return
<b>3</b> Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)	
<b>4</b> Previous address shown on the last return filed if different from line 3 (see instructions)	
<b>5</b> Customer file number (if applicable) (see instructions)	

**Note:** Effective July 2019, the IRS will mail tax transcript requests only to your address of record. See **What's New** under **Future Developments** on Page 2 for additional information.

**6 Transcript requested.** Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶ \_\_\_\_\_

**a Return Transcript**, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days . . . . .

**b Account Transcript**, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 10 business days . . . . .

**c Record of Account**, which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days . . . . .

**7 Verification of Nonfiling**, which is proof from the IRS that you **did not** file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days . . . . .

**8 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript.** The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2016, filed in 2017, will likely not be available from the IRS until 2018. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days . . . . .

**Caution:** If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

**9 Year or period requested.** Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

|   /   /   |   /   /   |   /   /   |   /   /   |

**Caution:** Do not sign this form unless all applicable lines have been completed.

**Signature of taxpayer(s).** I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note:** This form must be received by IRS within 120 days of the signature date.

**Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.** See instructions.

Phone number of taxpayer on line 1a or 2a

Signature (see instructions)	Date	
Title (if line 1a above is a corporation, partnership, estate, or trust)		
Spouse's signature	Date	

**Sign Here**